

**SOCIAL-MEDICAL-DEVELOPMENTAL CASE HISTORY
 ADULT FORM (16 years and over)**

Instructions: Please complete the following information to the best of your ability and as completely as possible. The information contained in this form will be used by our diagnostic team to develop a plan and generate a report. If you need more space, please feel free to use the back of the form.

General Demographic Information:

Date:			
Client's Name		Client's Preferred Name	
Client's Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female	Client's DOB	
Client's Race	<input type="checkbox"/> Caucasian <input type="checkbox"/> African American <input type="checkbox"/> Indigenous <input type="checkbox"/> Hispanic <input type="checkbox"/> Other _____		
Person Completing Form:		Relationship to client:	
Primary Language	Client in the home: <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other _____ Client in the community: <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other _____	Parent/Caregiver in the home: <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other _____ Parent/Caregiver in the community: <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other _____	
Address:	Address 1:		
	Address 2:		
Phone Number(s):	Primary Contact Number:		
	<input type="checkbox"/> Work <input type="checkbox"/> Home <input type="checkbox"/> Cell <input type="checkbox"/> Other _____		
	Secondary Contact Number:		
	<input type="checkbox"/> Work <input type="checkbox"/> Home <input type="checkbox"/> Cell <input type="checkbox"/> Other _____		
Please complete the guardian section if client is 18 years of age or under			
Mother's Name		Father's Name	
Mother's Occupation		Father's Occupation	
Mother's Email		Father's Email	
Primary Guardian Name (if different from parents)		Referred by:	
Individuals living in the home and age	Client primarily lives: <input type="checkbox"/> With Spouse <input type="checkbox"/> With Partner <input type="checkbox"/> Independently/Roommate <input type="checkbox"/> With both parents <input type="checkbox"/> With mother <input type="checkbox"/> With father <input type="checkbox"/> With guardian <input type="checkbox"/> With Grandparents <input type="checkbox"/> With Foster Parent/Guardian Name: _____ Age: _____ Name: _____ Age: _____ Name: _____ Age: _____ Name: _____ Age: _____		
Name and address of Primary Care Physician			

Physical-Medical History:

My health is currently: Excellent Good Fair Poor

Please check all items that apply. Explain all checked items.

Items	When Occurred	Change in Abilities
<input type="checkbox"/> Allergies		
<input type="checkbox"/> Asthma		
<input type="checkbox"/> Attention Deficit Disorder (ADD)		
<input type="checkbox"/> Autism Spectrum Disorder (ASD)		
<input type="checkbox"/> Anxiety		
<input type="checkbox"/> Depression		
<input type="checkbox"/> Cancer		
<input type="checkbox"/> Chronic colds		
<input type="checkbox"/> Emphysema		
<input type="checkbox"/> Head or Neck Trauma		
<input type="checkbox"/> Hearing Problem		
<input type="checkbox"/> Dental Problem		
<input type="checkbox"/> Heart Problem		
<input type="checkbox"/> Swallowing Difficulty		
<input type="checkbox"/> Hormonal Imbalance		
<input type="checkbox"/> Hypertension (high blood pressure)		
<input type="checkbox"/> Laryngitis		
<input type="checkbox"/> Psychological Disorder		
<input type="checkbox"/> Seizure Disorder		
<input type="checkbox"/> Sore Throat		
<input type="checkbox"/> Vocal Polyps or Nodules		
<input type="checkbox"/> Stroke		
<input type="checkbox"/> Tonsillectomy		
<input type="checkbox"/> Other:		

Are there any other relevant diagnoses, surgeries, or hospitalizations?	<input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please describe what for/when:
Has the client ever been examined by a neurologist?	<input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please describe findings:
Does the client have any known food or latex allergies?	<input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please describe:
Is the client currently on any medication (OTC/prescribed)?	<input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please list or bring a list with you to your appointment:
Has the client's hearing been tested?: Results of hearing test:	<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Hearing within normal limits <input type="checkbox"/> Hearing loss <input type="checkbox"/> Further testing required <input type="checkbox"/> Use amplification
Does the client use any of the following assistive devices?	<input type="checkbox"/> Wheelchair <input type="checkbox"/> Walker <input type="checkbox"/> Cane <input type="checkbox"/> Other: _____ <input type="checkbox"/> None
Is the client able to climb stairs?	<input type="checkbox"/> No <input type="checkbox"/> Yes
What hand does the client use for writing, eating, etc.?	<input type="checkbox"/> Left <input type="checkbox"/> Right
Vision History	Do you have concerns about the client's vision? <input type="checkbox"/> No <input type="checkbox"/> Yes Does the client wear glasses? <input type="checkbox"/> No <input type="checkbox"/> Yes Is there family history of vision problems? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, explain _____ When was the client's vision last assessed? _____
Is the client able to: Provide all self-care (i.e., bathing, clothing, cooking, meds). Complete their own typical daily activities? Manage their own finances?	<input type="checkbox"/> No <input type="checkbox"/> Yes If no, please describe: <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please describe: <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please describe:

Social/Educational History:

Client's Marital Status	<input type="checkbox"/> Single <input type="checkbox"/> Significant Partner <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Other _____
Children: Names + Ages	_____ _____ _____
Highest Level of Education Completed	<input type="checkbox"/> GRE <input type="checkbox"/> High School <input type="checkbox"/> Associate's/Technical Degree <input type="checkbox"/> Bachelor's Degree <input type="checkbox"/> Master's Degree <input type="checkbox"/> Doctorate <input type="checkbox"/> Other _____
Employment (check all that apply):	<input type="checkbox"/> Part time <input type="checkbox"/> Full time <input type="checkbox"/> Retired <input type="checkbox"/> Disabled <input type="checkbox"/> Student
Current Occupation:	_____
Employer:	_____

Presenting Complaints:

In your own words, describe what concerns you have about the client:

What do you hope to gain, or questions do you hope to have answered, from this evaluation experience?

<p>What has been done to address the concern up to the date of this referral? (If the client has had previous speech-language or hearing evaluations or therapy, please indicate where and approximate dates.)</p>	<p><input type="checkbox"/> Speech-Language Therapy _____ <input type="checkbox"/> Occupational Therapy _____ <input type="checkbox"/> Physical Therapy _____ <input type="checkbox"/> Behavior/Counseling _____ <input type="checkbox"/> Genetic/Neuro Counseling _____ <input type="checkbox"/> Other _____</p>
<p>Does the client have a developmental disability, syndrome, or learning disability?</p>	<p><input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please describe:</p>
<p>Anyone in the client's family have a developmental disability, syndrome, learning disability, or history of speech, language, or hearing difficulties?</p>	<p><input type="checkbox"/> No <input type="checkbox"/> Yes If yes, note the person's relationship to the client and what type of difficulties they had/have:</p>

Speech-Language History (put a checkmark in the box that most applies):

Symptom (I have problems with....)	Never	Sometimes	Frequently
Difficulty swallowing			
Difficulty expressing thoughts			
Difficulty being understood by others			
Difficulty understanding what others are saying to you			
Orientation/memory			
Problem solving			
Focusing/attention			
Reading/writing			
Finding words			
Maintaining topic conversation			
Non-fluent speech (stuttering)			
Following directions			
Oral motor weakness (difficulty coordinating tongue, cheeks, lips, etc.)			
Voice difficulties			
Any other difficulties			

Description of the Problem:

Reason for referral (please check yes or no):	Reading: <input type="checkbox"/> Yes <input type="checkbox"/> No Writing: <input type="checkbox"/> Yes <input type="checkbox"/> No Speaking: <input type="checkbox"/> Yes <input type="checkbox"/> No Listening: <input type="checkbox"/> Yes <input type="checkbox"/> No Cognition: <input type="checkbox"/> Yes <input type="checkbox"/> No Voice: <input type="checkbox"/> Yes <input type="checkbox"/> No Swallowing <input type="checkbox"/> Yes <input type="checkbox"/> No Other: <input type="checkbox"/> Yes <input type="checkbox"/> No Please provide more information on any items checked "yes" above: _____ _____ _____		
When did this problem begin? (please give a specific date if possible.)	_____ _____ _____	Did the problem begin suddenly or develop over time?	<input type="checkbox"/> Suddenly <input type="checkbox"/> Develop over time
Does this difficulty impact the client's daily life?	<input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please describe:		
Overall, I would rate the client's communication as:	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor		
Communication history and current status (check all that apply to the client)	<input type="checkbox"/> My communication problem interferes with my social activities <input type="checkbox"/> My communication problem interferes with my performance at work <input type="checkbox"/> My communication problem interferes with my home life <input type="checkbox"/> My voice does not reflect the "true me" <input type="checkbox"/> My voice difficulties restrict my social life <input type="checkbox"/> I feel anxious when I know I have to use my voice or communicate <input type="checkbox"/> I have difficulty recalling the names of common objects, people, or places <input type="checkbox"/> My communication is not easily understood by people I know <input type="checkbox"/> My communication is not easily understood by strangers <input type="checkbox"/> I frequently say the wrong sounds in words <input type="checkbox"/> I am concerned about how well people understand or perceive my voice or speech <input type="checkbox"/> My speech contains many word repetitions or prolonged sounds <input type="checkbox"/> I often run out of breath while talking <input type="checkbox"/> It takes a great amount of effort to talk; I have to concentrate to make my voice sound the way I want or communicate the way I want <input type="checkbox"/> I have difficulty reading <input type="checkbox"/> I have difficulty learning and remembering new information <input type="checkbox"/> I have difficulty remembering things that I need to do, such as appointments or tasks for work <input type="checkbox"/> I have difficulty paying attention while having a conversation or completing a task <input type="checkbox"/> I have difficulty thinking through problems to find solutions <input type="checkbox"/> Other: _____		
What are the client's goals for communication? What would they like to be able to do better?	_____ _____ _____		

Hobbies/Interests:

What are the client's hobbies and/or special interests?	
What organizations does the client participate in (church, community, etc.)?	

Computer Skills:

Describe the client's computer and any other digital devices that they know how to operate:	
Does the client's computer have video and audio connections?	<input type="checkbox"/> No <input type="checkbox"/> Yes
Does the client have internet access?	<input type="checkbox"/> No <input type="checkbox"/> Yes
How many years has the client used computers?	_____

Additional Comments:

Please use the space below to share any additional comments or information that you feel the diagnostic team could benefit from knowing.