

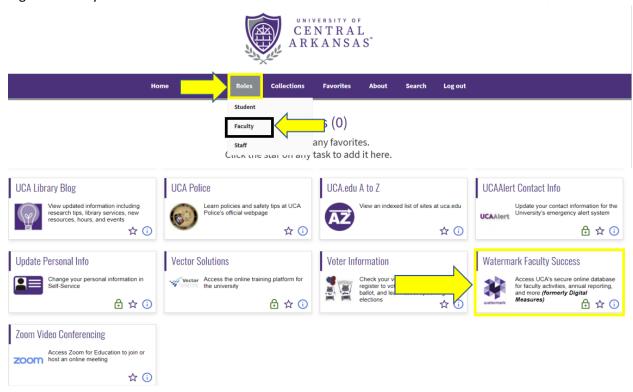
# Introduction Faculty Success

This manual is meant to serve as an introduction and guideline to the basic aspects of Faculty Success. This document will go over the following:

- Logging in
- Task List
- Home Tab
- Main Menu
- Fields
- How to add and delete items
- Summary & detail screens

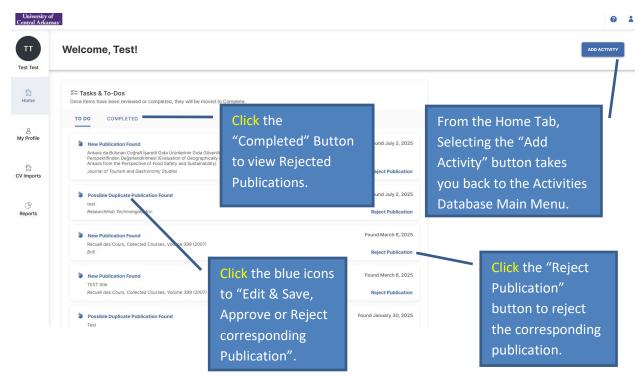
For detailed, college-specific guides that help you to enter data, consult the *Faculty Success Guides* page at the Office of Institutional Research's website at <a href="https://uca.edu/ir/faculty-success/guides/">https://uca.edu/ir/faculty-success/guides/</a>. Login Page: myUCA

Faculty can access Faculty Success from the myUCA portal. Log in to myUCA using the same password used to log in to your office computer and e-mail. Navigate to the Roles tab and select the Faculty page. The Faculty Success icon, as shown below, should be visible. Click on the icon and you will automatically log into Faculty Success.



#### **Home Tab**

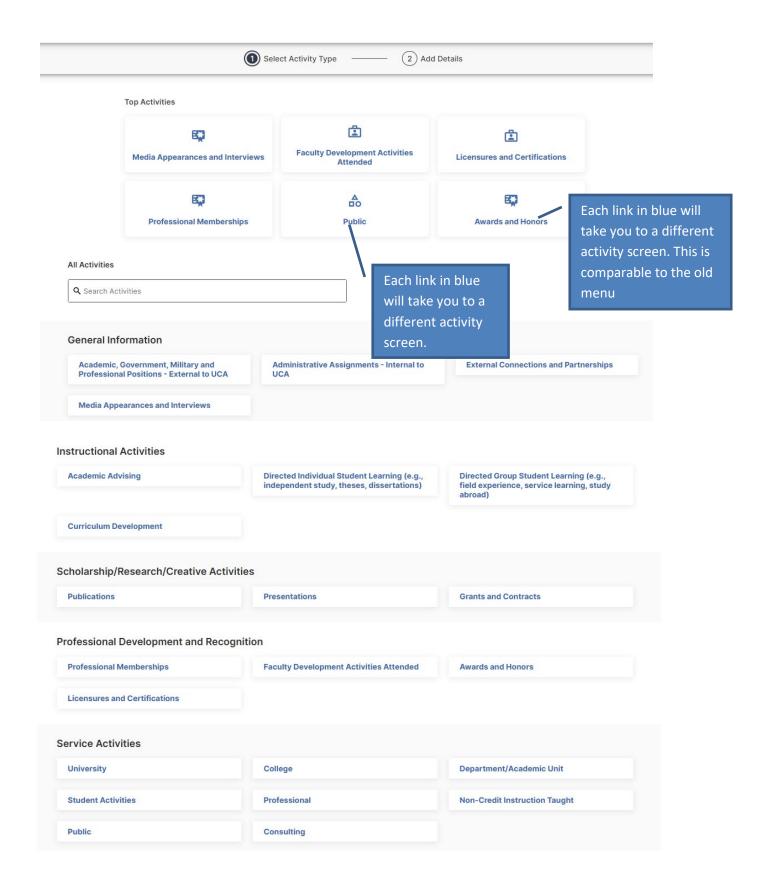
After logging in, the first is the "Home Tab" where you will see the Task List & To-Do menu and where you can manage activities. This list is <u>not required</u> to enter activities.



# **Add Activity**

Selecting "Add Activity" opens a page with several sections as seen below, each with a list of screens where activities/data can be viewed, entered, and modified. Clicking on each of the blue links takes you to that **activity screen**. Illustrations of the different activity screens are seen in detail on the college guides.

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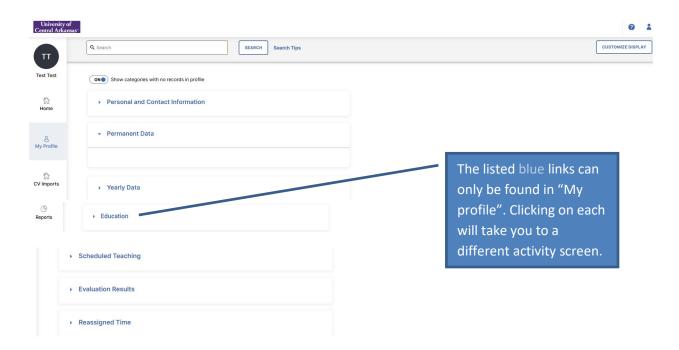




# My profile

The listed pages below can only be found in the "My Profile" section of Faculty Success. Clicking on each will take you to a different activity screen.

- Administrative Data Permanent Data
- Administrative Data Yearly Data
- Education
- Scheduled Teaching
- Evaluation Results
- Reassigned Time
- Summary Evaluation



#### **Fields**

Clicking on a purple link in the main menu, directs you to the corresponding **activity screen**, in the case below, the *Personal and Contact Information* screen. Fields that cannot be changed are called "Locked" fields and are identified by the lock icon. Generally, fields with rectangular text boxes can be edited.



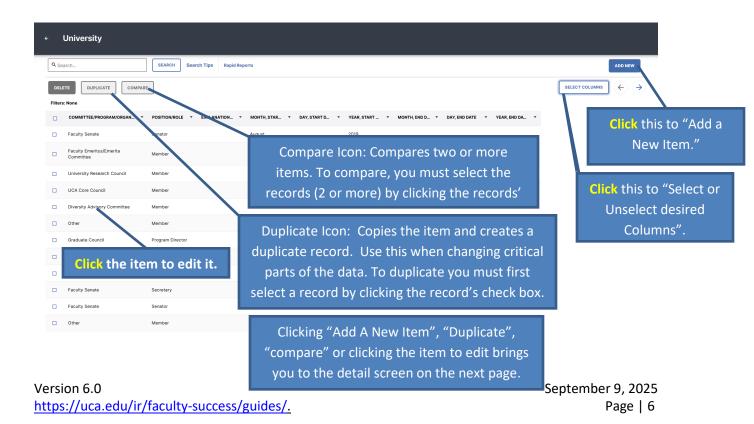
Note: If you believe the "Locked" information is incorrect, please contact Amber Hall, Director of Institutional Research and UCA's Faculty Success University Administrator, at amberh@uca.edu or 501-450-3663.

### **Adding Items**

Some screens, called **summary screens**, show individual **items** which are activity entries for a given category in the main menu. In the summary screen of a category, such as *University*, items can be seen. Some items can be added by the user and some like those in *Scheduled Teaching* are imported by the Office of Institutional Research. When adding, editing or viewing an item individually you are directed to the **detail screen**. The below is an example of items in the summary screen of the *University* category.

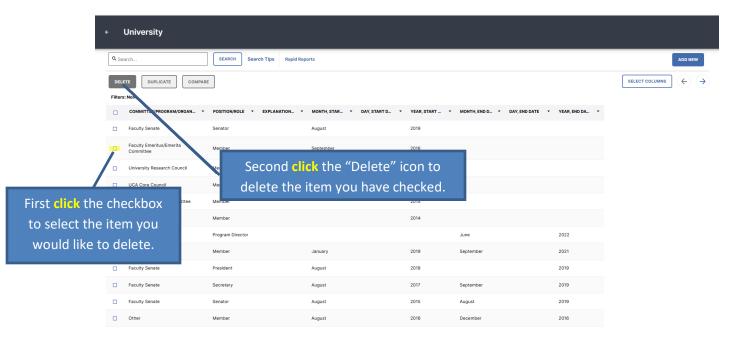
When creating items, be very careful with dates. Dates are used in reporting and should be accurate to when the items contents took place. Also dates should encompass the entire length of the item, an item should NOT be created for each year. For example, if you are on a committee as a member for two years, create only one item with a two year length and not two items each with one year time spans. You only need to create a new item if data in the item other than the date changes. For example, if your role changes from member to chair of the committee then a new item should be created for this change with the start date as the date of the role change.

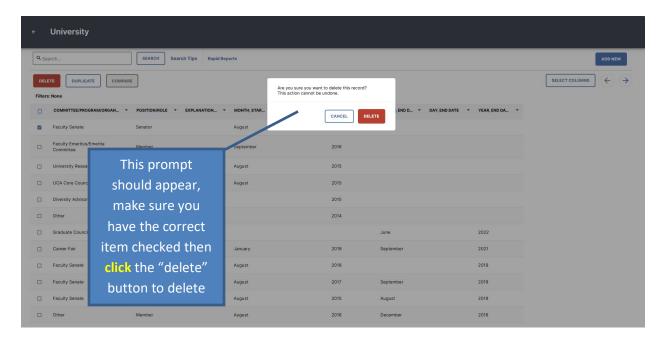
Clicking the item allows you to edit the record, saving this edited record will permanently change the data it contained. (i.e. changing the status of a publication from "under review" to "accepted"). If you want to keep the old record but create a new one with only a few changes, use the "Duplicate" button (i.e. changing the role on a committee from "Member" to "Chair"). The "Compare button" compares two or more records. After clicking to add, edit or duplicate an item you'll be directed to the detail screen for that item where you can type in information.



# **Deleting Items**

To delete an item, navigate to the summary screen containing the item. Shown below is the "University" summary screen, containing the item to be deleted. To delete the item, click the checkbox on the right-hand side of the screen (highlighted in the below example) related to that item and then click the "Delete" button. This will trigger a prompt that will ask if, you are sure. Review the checked item to ensure it is the one you want deleted, if it is click OK.





#### **Detail Screen**

Below is an example of a detail page for an item in the *University* screen. You navigate it by clicking on the Home Tab, then select "Add Activity". Remember that <u>dates should be inclusive of the entire item</u> and new items should not be created if only the date change.

