

Academic Map: Insurance and Risk Management, Personal Financial Planning

Department: Economics, Finance, Insurance and Risk Management **Degree:** BBA
Program/Major: Insurance and Risk Management
Track/Emphasis: Personal Financial Planning
Does this program require a minor? (Yes/No) No

Important program information in the online *Undergraduate Bulletin*:

UCA Core Requirements: <https://uca.edu/ubulletin/general-policies-information/uca-core/>
LD UCA Core Check Sheet: <https://uca.edu/academicbulletins/ld-uca-core/>
UD UCA Core Course List: <https://uca.edu/academicbulletins/ud-uca-core/>
Degree Requirements: <https://uca.edu/ubulletin/general-policies-information/degree-requirements/>
Program Description: <https://uca.edu/ubulletin/colleges-departments/cb/efirm/>
Course Descriptions: <https://uca.edu/ubulletin/courses/>

This degree program requires a total of 120 semester credit hours, including at least 40 upper-division credit hours.

Comparable courses in the Arkansas Course Transfer System (ACTS) are cross-referenced in the ACTS column of each semester block below; a [core link](https://uca.edu/academicbulletins/ld-uca-core/) (https://uca.edu/academicbulletins/ld-uca-core/) takes the user to the *Undergraduate Bulletin's* Lower-Division (LD) UCA Core check sheet, where UCA Core options and ACTS course numbers are listed in full; an [acts link](https://uca.edu/academicbulletins/acts/) takes the user to the *Undergraduate Bulletin's* ACTS page (https://uca.edu/academicbulletins/acts/) for additional information and a UCA-ACTS crosswalk.

Scholarship recipients: Please be aware of eligibility criteria for your scholarship(s). In particular, pay attention to (1) the enrollment requirements each semester for disbursement of your scholarship(s) and (2) the number of hours and GPA required each semester and/or year for renewal of your scholarship(s). Some Academic Maps may suggest enrollment in fewer hours than required for disbursement of your scholarship(s). In such cases, work with your academic advisor to adjust your schedule to meet requirements most efficiently. Contact the Office of Student Financial Aid at (501) 450-3140 with any questions regarding enrollment/renewal requirements of your scholarship(s). For online information resources, see endnote ¹.

Year 1

Fall – Semester 1 (credit hours: 16)

SUBJ	NUM	TITLE	SCH	ACTS
WRTG	1310	Introduction to College Writing (LD UCA Core) ²	3	ENGL1013
MATH MATH	1390 1395	College Algebra (LD UCA Core) ² or Applied Mathematics for Business (depending on placement) ^{2, 3}	3	MATH1103
		LD UCA Core Lab Science ²	4	core link
BUAD ECON	1300 2310	Introduction to Business or Global Environment of Business ^{2, 3}	3	
CISA	1300	Business Computing or LD UCA Core Choice (Recommend a course designated First Year Seminar) ²	3	core link

Spring – Semester 2 (credit hours: 15)

SUBJ	NUM	TITLE	SCH	ACTS
WRTG or ENGL	1320 or 1320	Academic Writing and Research (LD UCA Core) ² or Interdisciplinary Writing and Research (LD UCA Core) ² or Other approved alternative	3	ENGL1023 ENGL1023 core link
MATH ECON	1395 2320	Applied Mathematics for Business ^{2,3} or Principles of Macroeconomics ^{2,3}	3	
BUAD ECON	1300 2310	Introduction to Business or Global Environment of Business ^{2,3}	3	
		LD UCA Core Choice ²	3	core link
CISA	1300	Business Computing or LD UCA Core Choice (Recommend a course designated First Year Seminar) ²	3	core link

Year 2**Fall – Semester 3 (credit hours: 16)**

SUBJ	NUM	TITLE	SCH	ACTS
CISA MGMT	2330 2301	Business Statistics ⁴ , or Business Communications (LD UCA Core) ^{2,3}	3	BUSI2103 BUSI2013
ACCT	2310	Principles of Accounting I ⁴	3	ACCT2003
ECON	2320 2321	Principles of Macroeconomics (LD UCA Core) ^{2,3,4} or Principles of Microeconomics (LD UCA Core) ^{2,3,4}	3	ECON2103 ECON2203
ACCT	2321	Legal Environment of Business or LD UCA Core Choice ^{2,3}	3	core link
		LD UCA Core Lab Science ²	4	core link

Spring – Semester 4 (credit hours: 15)

SUBJ	NUM	TITLE	SCH	ACTS
CISA MGMT	2330 2301	Business Statistics ⁴ or Business Communications (LD UCA Core) ^{2,3}	3	BUSI2103 BUSI2013
ACCT	2311	Principles of Accounting II ⁴	3	ACCT2013
ECON	2321	Principles of Microeconomics ^{2,3,4} or General Elective	3	ECON2203
ACCT	2321	Legal Environment of Business or LD UCA Core Choice ^{2,3}	3	BLAW2003
INSU	3324	Risk and Insurance	3	

Year 3**Fall – Semester 5 (credit hours: 15)**

SUBJ	NUM	TITLE	SCH	ACTS
		Business Core 3000-Level Course ⁵	3	
		Business Core 3000-Level Course ⁵	3	
INSU	3315	Life and Health Insurance	3	
INSU	3320	Property and Liability Insurance	3	
		General Elective	3	

Spring – Semester 6 (credit hours: 15)

SUBJ	NUM	TITLE	SCH	ACTS
FINA	3350	Personal Financial Planning (UD UCA Core: R) ²	3	
		Business Core 3000-Level Course ⁵	3	
		Business Core 3000-Level Course ⁵	3	
		Business Core 3000-Level Course ⁵	3	
		General Elective or UD UCA Core Communication Course (UD UCA Core: C) ²	3	

Year 4**Fall – Semester 7 (Credit hours: 15)**

SUBJ	NUM	TITLE	SCH	ACTS
FINA	4332	Investments	3	
ACCT	3316	Individual Taxation	3	
ACCT	4305	Estate Planning (or approved alternative)	3	
		General Elective or UD UCA Core Communication Course (UD UCA Core: C) ²	3	
		General Elective	3	

Spring – Semester 8 (Credit hours: 13)

SUBJ	NUM	TITLE	SCH	ACTS
MGMT	4347	Managing Policy & Strategy (UD UCA Core: Z) ²	3	
INSU	4315	Employee Benefits	3	
ACCT	4316	Advanced Income Tax	3	
		General Elective	3	
		General Elective	1	

SIGNED – DEPARTMENT CHAIR

DATE

SIGNED – COLLEGE DEAN

DATE

To be completed by the advisor when an Eight-Semester Plan is accepted by the student:

If applicable, has student selected a minor? Type “x” as appropriate. _____ No _____ Yes

If “yes,” specify: _____

Notes

¹ See online information resources for UCA scholarships at <https://uca.edu/scholarships/> and for state scholarships at <https://scholarships.adhe.edu/scholarships-and-programs/a-z/>.

² See appropriate choices, alternatives, or substitutions under “UCA Core” in the *Undergraduate Bulletin*.

LD UCA Core. During the first year, a student must complete a Lower Division (LD) UCA Core course designated as a First-Year Seminar (FYS) in Critical Inquiry, Diversity, or Responsible Living. An approved LD UCA Core lab science and an approved LD UCA Core math course should be taken in the first two years if possible.

Notes – *continued*

Specifically, students must select one course from each category to meet UCA Core requirements.

- Physical Science
- Life Science
- American History and Government*
- Fine Arts/Humanities*
- Diversity and Creative Works*
- Responsible Living*
- ECON 2310 (Diversity in World Cultures)*

*First Year Seminar courses may be available in these areas.

Students may use either MATH 1390, MATH 1395, or any lower division UCA Core approved calculus class such as MATH 1496 to meet the lower division UCA core requirements depending upon their initial placement. Students who take MATH 1395 or MATH 1496 to meet their lower division core requirement will have an additional 3 hours of general electives. (See also Note 3.)

UD UCA Core. The student will also need to complete major, minor, or general elective courses designated as fulfilling the upper-division and capstone requirements of the UCA Upper-Division (UD) Core. Students pursuing the BBA in Insurance and Risk Management with a concentration in Personal Financial Planning will satisfy the UCA Core Upper Division Requirements by completing the following courses:

- FINA 3330 Managing Finance and Capital [UCA Core: I]
- MGMT 3340 Managing People and Work [UCA Core: D, R]
- MGMT 4347 Managing Policy and Strategy [UCA Core: Z (Capstone)]

Students should select an upper-division elective to fulfill the Communication requirement [UD UCA Core: C].

³ All BBA students must take ECON 2310, MGMT 2301, ECON 2320, and ECON 2321 as part of their Business Foundation courses. Nine of these hours (ECON 2310, MGMT 2301, and either ECON 2320 or ECON 2321) will count towards both BBA degree requirements and the UCA Core requirements. Students who initially place in MATH 1395 or MATH 1496 will be able to use the course to meet the BBA degree requirements and the UCA Core requirements.

⁴ In order for a BBA-seeking student to enroll in more than nine (9) hours of upper division courses in the College of Business, they must meet the following progression requirements:

1. Obtain a 2.0 or higher cumulative grade point average, and
2. Complete ACCT 2310, 2311, ECON 2320, 2321, CISA 2330 with a 2.0 grade point average in these five courses.

⁵ FINA 3330, MGMT 3340, MGMT 3344, MKTG 3350, CISA 3321. These courses have a prerequisite requirement of a 2.0 GPA or higher in the following courses ACCT 2310, ACCT 2311, ECON 2320, ECON 2321, CISA 2330.