

Academic Map: Insurance and Risk Management, Personal Financial Planning

Department: Economics, Finance, Insurance and Risk Management **Degree:** BBA
Program/Major: Insurance and Risk Management
Track/Emphasis: Personal Financial Planning
Does this program require a minor? (Yes/No) No

Important program information in the online *Undergraduate Bulletin*:

UCA Core Requirements: <http://uca.edu/ubulletin/general-policies-information/uca-core/>
LD UCA Core Check Sheet: <http://uca.edu/academicbulletins/ld-uca-core/>
UD UCA Core Course List: <http://uca.edu/academicbulletins/ud-uca-core/>
Degree Requirements: <http://uca.edu/ubulletin/general-policies-information/degree-requirements/>
Program Description: <http://uca.edu/ubulletin/colleges-departments-programs/college-of-business/economics-finance-and-insurance-and-risk-management/>
Course Descriptions: <http://uca.edu/ubulletin/courses/>

This degree program requires a total of 120 semester credit hours, including at least 40 upper-division credit hours.

Comparable courses in the Arkansas Course Transfer System (ACTS) are cross-referenced in the ACTS column of each semester block below; a [core link](http://uca.edu/academicbulletins/ld-uca-core/) (<http://uca.edu/academicbulletins/ld-uca-core/>) takes the user to the *Undergraduate Bulletin's* UCA Lower-Division Core check sheet, where UCA Core options and ACTS course numbers are listed in full; an [acts link](http://uca.edu/academicbulletins/acts/) takes the user to the *Undergraduate Bulletin's* ACTS page (<http://uca.edu/academicbulletins/acts/>) for additional information and a UCA-ACTS crosswalk.

Year 1

Fall – Semester 1 (credit hours: 15)

SUBJ	NUM	TITLE	SCH	ACTS
WRTG	1310	Introduction to College Writing (LD UCA Core) ¹	3	ENGL1013
MATH	1390	College Algebra (LD UCA Core) ¹	3	MATH1103
		LD UCA Core Choice First Year Seminar ^{1, 2} or Other LD UCA Core Choice ^{1, 2}	3	core link
ECON	2310	Global Environment of Business (LD UCA Core) ¹ or Other LD UCA Core Choice ^{1, 2}	3	core link
		General Elective	3	

Spring – Semester 2 (credit hours: 16)

SUBJ	NUM	TITLE	SCH	ACTS
WRTG ENGL	1320 1320	Academic Writing and Research (LD UCA Core) ¹ or Interdisciplinary Writing and Research (LD UCA Core) ¹ or Other approved alternative ¹	3	ENGL1023 ENGL1023 core link
MATH	1395	Applied Mathematics for Business ^{1, 3}	3	
ECON	2310	Global Environment of Business (LD UCA Core) ^{1, 4} or Other LD UCA Core Choice ^{1, 2}	3	core link
		LD UCA Core (Natural Sciences) Choice ^{1, 2}	4	core link

SUBJ	NUM	TITLE	SCH	ACTS
		LD UCA Core Choice First Year Seminar ¹ or Other LD UCA Core Choice ^{1, 2, 5}	3	core link

Year 2**Fall – Semester 3 (credit hours: 16)**

SUBJ	NUM	TITLE	SCH	ACTS
QMTM MGMT	2330 2301	Business Statistics ^{3, 4, 6} or Business Communications (LD UCA Core) ^{1, 4}	3	BUSI2103 BUSI2013
ACCT	2310	Principles of Accounting I ⁶	3	ACCT2003
ECON	2320 2321	Principles of Macroeconomics (LD UCA Core) ^{1, 4, 6} or Principles of Microeconomics (LD UCA Core) ^{1, 4, 6}	3	ECON2103 ECON2203
ECON	2310	Global Environment of Business (LD UCA Core) ^{1, 4} or Other LD UCA Core Choice ^{1, 2}	3	core link
		LD UCA Core (Natural Sciences) Choice ^{1, 2}	4	core link

Spring – Semester 4 (credit hours: 15)

SUBJ	NUM	TITLE	SCH	ACTS
QMTM MGMT	2330 2301	Business Statistics ^{3, 4, 6} or Business Communications (LD UCA Core) ^{1, 4}	3	BUSI2103 BUSI2013
ACCT	2311	Principles of Accounting II ⁵	3	ACCT2013
ECON	2320 2321	Principles of Macroeconomics (LD UCA Core) ^{1, 4, 6} or Principles of Microeconomics (LD UCA Core) ^{1, 4, 6}	3	ECON2103 ECON2203
MIS ACCT	2343 2321	Desktop Support Technologies or Legal Environment of Business	3	BLAW2003
INSU	3324	Risk & Insurance	3	

Year 3**Fall – Semester 5 (credit hours: 15)**

SUBJ	NUM	TITLE	SCH	ACTS
MIS ACCT	2343 2321	Desktop Support Technologies or Legal Environment of Business	3	BLAW2003
INSU	3315	Life & Health Insurance	3	
		Business Core 3000 Level Course ⁷	3	
		Business Core 3000 Level Course ⁷	3	
		General Elective or UD UCA Core Communication Course	3	

Spring – Semester 6 (credit hours: 15)

SUBJ	NUM	TITLE	SCH	ACTS
FINA	3350	Personal Financial Planning	3	
		Business Core 3000 Level Course ⁷	3	
		Business Core 3000 Level Course ⁷	3	
		Business Core 3000 Level Course ⁷	3	
		General Elective or UD UCA Core Communication Course	3	

Year 4**Fall – Semester 7 (Credit hours: 15)**

SUBJ	NUM	TITLE	SCH	ACTS
FINA	4332	Investments	3	
ACCT	3316	Individual Taxation	3	
ACCT	4305	Estate Planning (or approved alternative)	3	
		General Elective or UD UCA Core Communication Course	3	
		General Elective or UD UCA Core Communication Course	3	

Spring – Semester 8 (Credit hours: 13)

SUBJ	NUM	TITLE	SCH	ACTS
MGMT	4347	Managing Policy & Strategy (UD UCA Core: Z)	3	
INSU	4315	Employee Benefits	3	
ACCT	4316	Advanced Income Tax	3	
		General Elective or UD UCA Core Communication Course	3	
		General Elective	1	

SIGNED – DEPARTMENT CHAIR

DATE

SIGNED – COLLEGE DEAN

DATE

To be completed by the advisor when an Eight-Semester Plan is accepted by the student:

If applicable, has student selected a minor? Type “x” as appropriate. _____ No _____ Yes

If “yes,” specify: _____

Notes

¹ See appropriate choices, alternatives, or substitutions under “UCA Core” in the *Undergraduate Bulletin*. During the first year, a student must complete a Lower Division (LD) UCA Core course designated as a First-Year Seminar (FYS) in Critical Inquiry, Diversity, or Responsible Living. An approved LD UCA Core lab science and an approved LD UCA Core math course should be taken in the first two years if possible.

The student will also need to complete major, minor, or general elective courses designated as fulfilling the requirements of the upper-division (UD) UCA Core. Insurance Majors in the Financial Planning Track will satisfy the UCA Core Upper Division Requirements by completing the following courses: FINA 3330 Managing Finance and Capital [UD UCA Core: I], MGMT 3340 Managing People and Work [UCA Core: D, R], an upper-division UCA Core communication course of their choice, and MGMT 4347 Managing Policy and Strategy [UCA Core: Capstone].

² Students must select one course from each category to meet UCA Core requirements.

- Physical Science
- Life Science

Notes – *continued*

- American History and Government*
- Fine Arts/Humanities*
- Diversity and Creative Works*
- Responsible Living*
- ECON 2310 (Diversity in World Cultures)*

*First Year Seminar courses may be available in these areas.

³ If approved by the student's academic advisor, a student may take QMTH 2330 in semester 2 and MATH 1395 in semester 3 or semester 4.

⁴ All BBA students must take ECON 2310, MGMT 2301, ECON 2320, and ECON 2321 as part of their Business Foundation courses. Nine of these hours (ECON 2310, MGMT 2301, and either ECON 2320 or ECON 2321) will count towards both BBA degree requirements and the UCA Core requirements.

⁵ Students may take their UCA Core Science classes in any space designated UCA Core course. However, at least one Natural Science course must be completed in the first 2 semesters, if possible.

⁶ In order for a BBA-seeking student to enroll in more than nine (9) hours of upper division courses in the College of Business, they must meet the following progression requirements:

1. Obtain a 2.0 or higher cumulative grade point average, and
2. Complete ACCT 2310, 2311, ECON 2320, 2321, QMTH 2330 with a 2.0 grade point average in these five courses.

⁷ FINA 3330, MGMT 3340, MGMT 3344, MKTG 3350, MIS 3321. These courses have a prerequisite requirement of a 2.0 or higher GPA in the following courses: ACCT 2310, ACCT 2311, ECON 2320, ECON 2321, QMTH 2330.